

APPLICANT INFORMATION

Complete one Form A1 per Applicant or Business Entity

APPLICANT INFORMATION

Organization, Business or Proprietor's Name (Legal Name as it appears on W-9):		
Address:		
City:	State:	ZIP Code:
Mailing Address (if different from above):		
City:	State:	ZIP Code:

LSI FLEET INFORMATION

Total Number of Large Spark-Ignition Engine Forklifts Operated within the State of California. <i>Must include all forklifts with 25 or greater HP and greater than 1.0 L Displacement:</i>	
Fleet Size (total horsepower) _____	
DOORS ID:	DOORS EIN:

PRIMARY CONTACT INFORMATION

First Name:	Last Name:
Contact Number:	Alternate Contact Number:
Email:	

AGREEMENT SIGNING AUTHORITY (LEGAL OWNER OF FORKLIFT)

First Name:	Last Name:	Title:
Email:	Phone:	

THIRD PARTY INFORMATION This section needs to be filled out if the application is completed by anyone on the owner's behalf. Any fees charged, must be disclosed and the applicant must specify the source of funds used to pay them.

Third Party Name:		Company Name:	
Email:		Fee Charged:	
Address:		City:	
State:	ZIP:	Phone:	Alt Phone:
Third Party Signature:			Date:

CERTIFICATIONS

By signing this Certifications form, I certify that I have read and understand the Application Guidelines document and agree to adhere to its requirements. Additionally, by signing this Certifications form, I certify to the statements and agree to adhere to the terms and conditions described below:

- I have reviewed the information provided in this application and all supporting documentation to be true and correct, and meet the minimum guideline requirements of the Forklift Replacement Program;
- I will disclose the value of any existing financial incentive that directly relates to my LSI fleet, including tax credits or deductions, grants, or other public financial assistance for the same;
- Neither the owner nor equipment identified in the equipment project application has any outstanding violations or non-compliance with CARB regulations, If violations or non-compliance is found, this application may be ineligible;
- The purchase of this Zero-Emission Forklift is NOT required by any local, state, and/or federal rule or regulation;
- Any additional non-Program funding needed to complete the equipment project according to the proposed timeframe is reasonably available;
- New equipment must **not** be purchased, received, installed, paid for, or placed into operation prior to contract execution. Equipment owner shall assume **all** financial risk if equipment is ordered prior to contract execution, and is in no way assured program funds;
- New equipment purchased outside of California may be subject to California sales and/or use tax;
- I have all the information needed to understand what must be done to maintain eligibility for Forklift Replacement Program funds. This includes maintaining registration and ownership; keeping equipment in legal operating condition; correcting any air pollution citations; complying with all regulations; and reporting, repairing, or replacing equipment that has been damaged, destroyed, or stolen;
- I understand that the new equipment proposed in the application will be required to operate at least 75% of its operating time within California and at least 50% within the District's boundaries for the project life;
- I understand as an applicant that incentive programs have limited funds and shall terminate upon depletion of program funding.

I hereby certify that all information provided in this application and any attachments are true and correct to the best of my knowledge.

Agreement Signing Authority (Legal Owner of Forklift(s))

Date

ATTACHMENTS CHECKLIST

Attach the following to complete your application

- One (1) Form A1 per applicant or business entity**
- One (1) Certifications Page with signature by Agreement Signing Authority (Legal Owner of Forklift(s))**
- First page of IRS Form W-9**
- Form A2, for each forklift to be replaced**

- Ownership Verification**

Participant must provide proof that you have owned the old forklift within District boundaries for the previous two years (24 months) and actively operated it for the previous year (12 months). The documentation you provide must be specific to and clearly identify the old forklift in the project.

Examples of frequently used documentation for Ownership are as follows:

- | | |
|--|--|
| 1. Bill of sale for the old existing equipment (preferred) | 5. Bank appraisals for the equipment |
| 2. Tax depreciation logs | 6. Maintenance/service records |
| 3. Property tax records | 7. General ledgers |
| 4. Equipment insurance records | 8. Fuel records specific to the existing equipment that identify the equipment owner |

- Usage Verification** for the previous one (1) year (12) months specific to the old forklift.

Examples of frequently used documentation for Usage are as follows:

1. Revenue & usage records that identify operational, standby, & down hours for the equipment
2. Routine inspections which document the operating condition of the existing equipment (OSHA or workplace required)
3. Employee Timesheets linked to specific equipment use Preventative maintenance/service records tied to specific hours of equipment use

- Copy of a quote** for the replacement forklift you would like to purchase.

- Signed and dated Disclosure of Funds form**

PLEASE SUBMIT ALL COMPLETED APPLICATION PACKETS BY MAIL or EMAIL:
(Please choose one method of application submittal to avoid duplicate submittals)

USPS Mail: SJVAPCD Strategies & Incentives, 1990 E. Gettysburg Ave, Fresno, CA 93726

OR

Email: grants@valleyair.org

IMPORTANT REMINDERS

- **DO NOT PURCHASE NEW EQUIPMENT!** Forklifts funded by this program, can only be purchased after contract is fully executed between the equipment owner and the District.
- **KEEP EXISTING FORKLIFT IN COMPLIANCE AND IN OPERATION!** Maintain DOORS registration and operable condition until the forklift has been relinquished to a District-approved dismantler.
- **STAY COMPLIANT!** Register in CARB's Off-Road Regulation System (DOORS), if applicable. Ensure fleet is compliant with all applicable Rules and Regulations for duration of incentive program participation.